

How to create a Non-Schedule Assessment:

Go to: e-Assessment > CCRS and click on 'Start and unscheduled assessment' button on the bottom of the screen

The screenshot displays the e-Assessment system interface. The top navigation bar includes links for home, e-ADT, e-Assessments, e-Plan, e-Notes, e-MAR, e-Financials, Wound Tracker, e-Reports, Settings, My Account, and Admin. The 'Assessment Tools' menu is circled in red. Below this, the 'CCRS' section is visible, with a sub-section for 'Open an existing assessment or start a scheduled one'. The 'Find Existing Assessments' table lists various assessments with columns for Name, Chart No., Type, State, ARD, Due Date, Adm. Date, Dis. Date, HCN, Birth Date, and Identifier. The table shows several rows of data, including assessments for Henry, George, Smith, Adam, Michael, Ralph, and David, Adam. Below the table, there is a 'Create an unscheduled assessment' section with a 'Start an unscheduled assessment' button, also circled in red. The footer of the page reads '© 2010 MED e-Care Health Care Solutions Inc. All Rights Reserved'.

Name	Chart No.	Type	State	ARD	Due Date	Adm. Date	Dis. Date	HCN	Birth Date	Identifier
Henry, George	MED-1	Discharge Return	Scheduled		2011-03-29	2010-09-30	2011-04-04	-90: Not Applica...	1978-10-22	54152201101010002576
Henry, George	MED-1	Re-Entry	Scheduled		2011-03-29	2010-09-30	2011-04-04	-90: Not Applica...	1978-10-22	54152201101010002576
Henry, George	MED-1	Discharge No Return	Scheduled		2011-04-04	2010-09-30	2011-04-04	-90: Not Applica...	1978-10-22	54152201101010002576
Henry, George	MED-1	Quarterly Review 1	Scheduled		2011-04-10	2010-09-30	2011-04-04	-90: Not Applica...	1978-10-22	54152201101010002576
Smith, Adam	MED-2	Admission Background	Incomplete	2011-08-08	2011-08-08	2011-08-08	2011-08-09	-90: Not Applica...	1967-12-11	54152201108080002716
Smith, Adam	MED-2	Discharge Return	Scheduled		2011-07-28	2010-09-15	2011-07-28	-90: Not Applica...	1967-12-11	54152201103010002577
Smith, Adam	MED-2	Discharge No Return	Scheduled		2011-08-09	2011-08-08	2011-08-09	-90: Not Applica...	1967-12-11	54152201108080002716
Michael, Ralph	MED-3	Discharge Return	Incomplete	2011-03-30	2011-03-30	2010-09-15	2011-03-30	-70: Asked, unk...	1960-11-11	54152201009150002578
David, Adam	MED-4	Initial	Incomplete	2011-01-08	2010-01-15	2010-01-01	2011-07-07	-70: Asked, unk...	1984-01-01	54152201001010002579
David, Adam	MED-4	Discharge Return	Incomplete	2011-07-07	2011-07-07	2010-01-01	2011-07-07	-70: Asked, unk...	1984-01-01	54152201001010002579

1. Search the Resident by your preferred criteria and select the resident
2. Select the assessment type
3. Click Create the assessment



Search Client

Create a new assessment

1 Select a client to create a new assessment for:

Filter Admitted Clients

Find Client

Name Chart Number MED-7

Birth Date Health Card Number

Find Clear

Refine search:

Name	Chart Number	Birth Date	Health Card Number	Adm. Date	Next Scheduled Type
Richard, Anitha	MED-7	1968-03-07	-90: Not Applicable	2010-01-01	
Mical, Clark	MED-8	1985-03-08	-70: Asked, unknown	2010-01-01	
Ruth, Law	MED-13	1982-01-29	-90: Not Applicable	2010-04-14	
Jack, Marry	MED-14	1985-09-19	-70: Asked, unknown	2010-01-30	
Mathews, Sira	MED-15	1985-10-24	-50: Not Available, temporarily	2010-06-01	
Thupa, Paul	MED-16	1987-02-18	-70: Asked, unknown	2010-06-30	
Johnston, Peter	MED-18	1930-01-01	-70: Asked, unknown	2011-03-15	
Spleen, Charlie	MED-20	1950-05-30	-70: Asked, unknown	2011-03-16	
Smith, Paul	MED-22	1941-01-01	-70: Asked, unknown	2011-04-06	
Gentry, Matthew	MED-23	1940-02-05	-70: Asked, unknown	2011-03-24	

* A B C D E F G H I J K L M N O P R S T V W X Z Show 10 Page 1 of 28 (279 records)

2 Select assessment options:

Significant Change in Status

3 Create the assessment

Create the assessment